



Local Equity Report: Top 10 Stock Picks 2026

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Top Stock Picks for 2026

| Company Name | Ticker | Price December 31, 2025 | Price Targets | Projected Capital Appreciation |
|--------------------------|---------|----------------------------|------------------|--------------------------------|
| Caribbean Cement | CCC | 106.27 | 103.71 | -2.41% |
| GraceKennedy Limited | GK | 70.41 | 75.03 | 6.56% |
| LASCO Manufacturers | LASM | 5.75 | 9.52 | 65.57% |
| Seprod | SEP | 81.08 | 102.5 | 26.42% |
| TransJamaican Highway | TJH | 4.97 | 5.96 | 19.92% |
| Wisync | WISYNCO | 19.12 | 24.89 | 30.18% |
| Average Projected Return | | | | 24.37% |

Top Stock Picks Rationale

Caribbean Cement Company (CCC)

- CCCL is a dominant player in the Jamaican cement market, with a well-established brand and infrastructure.
- Expected increased demand due to the reconstruction efforts over the next year following Hurricane Melissa, infrastructure recovery typically drives sustained volume growth, which can translate into higher revenues and profits throughout 2026.
- CCCL is actively involved in sustainable road solutions, further solidifying its position in this sector.
- Generally, CCCL has demonstrated growth in revenue and profitability, though with some quarterly fluctuations.
- The company has shown improvements in its financial stability, including debt reduction.
- CCC's P/E is lower than the industry average.

GraceKennedy Limited (GK)

- GK's food division is anticipated to see sales growth stemming from increased need for recovery food items.
- GK has taken full ownership of Dairy Industries Jamaica Limited, signalling a new phase of vertical integration and margin improvement. The company has also confirmed plans to enter two new markets, one in the Caribbean and another in Europe, positioning GK for higher margins, stronger branding, and amplified export growth.
- Between 2020–2024, GK achieved an Average revenue growth of 10% and an Average net profit growth of 8%. This steady performance demonstrates resilience and provides a strong foundation for future expansion-driven growth.

LASCO Manufacturers (LASM)

- Lasco produces food and beverage products that are critical during disaster recovery. Demand for affordable nutrition and packaged goods typically spikes during relief efforts, positioning Lasco as a key supplier in the post-hurricane environment.
- LASM's P/E is 9.50x, while the manufacturing average P/E is 17.55x.
- Between 2020–2025, Lasco achieved an Average revenue growth of 10% and Average net profit growth of 22%. This consistent performance shows resilience and strong operational efficiency, making it a reliable growth stock.
- With an ROE of 17%, this indicates healthy return for shareholders.

Seprod Group Limited (SEP)

- Water shortages and sanitation needs post-Melissa will elevate demand for Wisyncro's bottled water (Wata) and hygiene products amid debris and flooding. Food and beverage restocking for relief efforts supports its consumer goods portfolio.
- From 2020–2024, Seprod achieved an average revenue growth of 39%, signaling strong expansion and market dominance in the Caribbean.
- Average net profit growth of 11% annually over the last five years shows resilience, even as integration costs temporarily weigh on margins.
- Positions for margin recovery and earnings acceleration once synergies from acquisitions fully materialize.

TransJamaican Highway Limited (TJH)

- Projected increase in dividend payments, with relatively high dividend yield.
- Commencement of Williamsfield Leg charges will contribute additional revenue.
- Highway usage surges during recovery as aid convoys, supply trucks, and displaced residents travel for rebuilding efforts across damaged southern parishes.
- With an ROE of 48%, this shows excellent efficiency in generating shareholder returns.

Wisyncro Group Limited

- Water shortages and sanitation needs post-Melissa will elevate demand for Wisyncro's bottled water (Wata) and hygiene products amid debris and flooding affecting 900,000 people. Food and beverage restocking for relief efforts supports its consumer goods portfolio.
- Introduction of alcoholic beverages through its 30% stake in Select Brands and production of its own beer, stout and spirits diversifies and enhances its product offerings.
- While net profit dipped from J\$5.1M to J\$4.3M recently (likely due to expansion of production lines), Wisyncro's average revenue growth from 2020–2025 was 13%, and average net profit growth was 11%.
- A ROE of 49%, indicating excellent efficiency in generating shareholder returns.