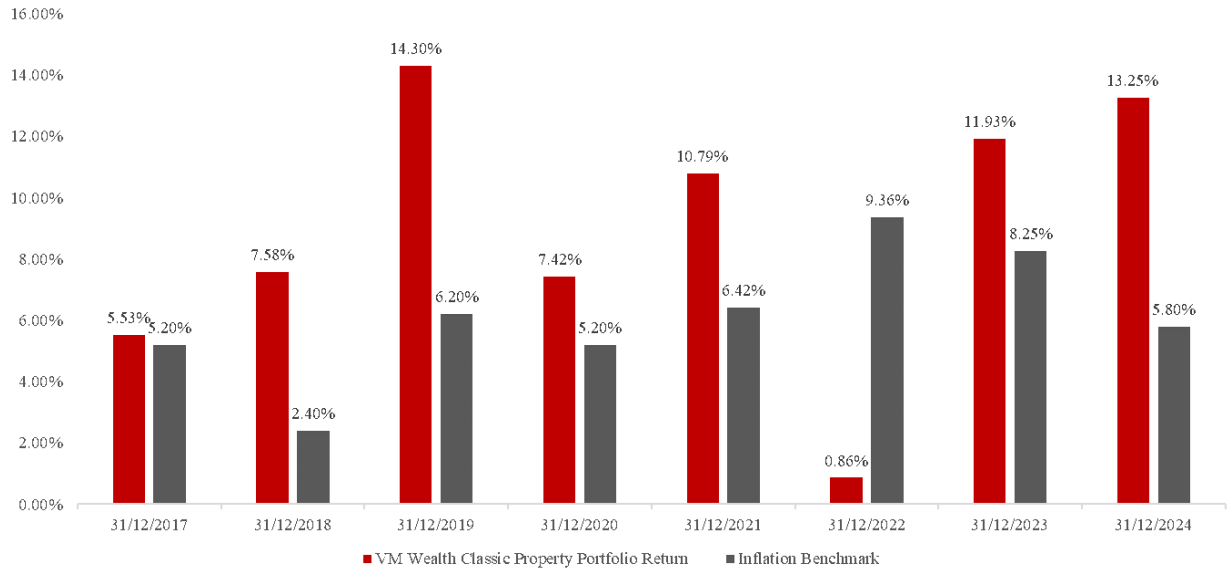


# Unit Trust Spotlight: VM Wealth Classic Property Portfolio

The VM Wealth Classic Property Portfolio offers a compelling investment opportunity with a proven track record of consistent, above-inflation returns over the past five years. With impressive performance, including an 13.25% return in 2024, this portfolio presents an exceptional way to build long-term wealth and diversify your investment strategy through prime real estate assets. Whether you're aiming to grow your wealth or enhance your portfolio, the VM Wealth Classic Property Portfolio stands as a strong choice for those looking to capitalise on the dynamic real estate market.

## 5 Things You Should Know About the VM Wealth Classic Property Portfolio:

- 1. The Portfolio** – Focused on prime real estate, the VM Wealth Classic Property Portfolio includes landmark properties in New Kingston, such as the iconic 53 Knutsford Boulevard, home to VM Wealth Management Limited. Additionally, the portfolio holds highly sought-after real estate in areas with significant development potential. Active joint ventures further enhance the portfolio's growth, ensuring access to high-value opportunities.
- 2. Investment Objective** – The portfolio is strategically designed to maximise rental income and capital appreciation, aiming for steady, long-term returns across a range of real estate market segments. This approach aligns with the goal of sustainable growth and value creation for investors.
- 3. Suitability & Risk Profile** – Tailored for investors with a moderate risk tolerance, this portfolio is well-suited for those seeking exposure to income-generating assets and properties with strong development upside. It balances stability with growth potential, making it ideal for those looking to enhance their investment strategy with real estate.
- 4. Top 5 Holdings** – Among the portfolio's key assets are prime properties located at:
  - The Towers
  - Lot 8 BTP
  - 53 Knutsford Blvd.
  - Kingston Properties Limited
  - 10 Oxford Road
- 5. The 5 Year Track Record** – Over the past five years, the VM Wealth Classic Property Portfolio has consistently outperformed inflation, delivering substantial returns. In 2024, it generated an impressive 13.25% return, significantly exceeding the 5.80% inflation rate. This follows a strong performance in 2023 with a 11.93% return, further solidifying its reliability as a long-term wealth-building vehicle. With a history of resilience in fluctuating markets, the portfolio remains a strategic choice for those focused on preserving and growing their wealth.



**Invest with Confidence**

Step into the future of real estate investment with the VM Wealth Classic Property Portfolio.

Secure your stake today and partner with your VM Wealth Advisor to align your investment strategy with your financial goals.